

*Lawrence A. Alder, M.D., PLLC*

703 Hill Country Dr., Ste. 101  
Kerrville, TX. 78028  
O: 830.257.5500 ~ F: 830.257.5501

**New Patient Packet****PLEASE PRINT**

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ MI \_\_\_\_\_

Address \_\_\_\_\_ Home Phone \_\_\_\_\_ Cell \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Date of Birth \_\_\_\_\_ Sex \_\_\_\_\_ Race \_\_\_\_\_ Preferred Method(s) of Contact ☐ None  
☐ Text ☐ Cell ☐ Home Phone ☐ Email

Social Security Number \_\_\_\_\_ Email Address \_\_\_\_\_

Marital Status ☐ M ☐ S ☐ W ☐ D ☐ Sep Spouse/Partner's Name \_\_\_\_\_

Occupation \_\_\_\_\_

Employer/Business \_\_\_\_\_ Work/Daytime Phone \_\_\_\_\_

Whom May We Thank for Your Visit \_\_\_\_\_

**CLOSEST RELATIVE OR FRIEND IN CASE OF EMERGENCY**

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell \_\_\_\_\_

**INSURANCE INFORMATION****PRIMARY INSURANCE NAME** \_\_\_\_\_

Policy Number \_\_\_\_\_ Group Number \_\_\_\_\_

Insurance Company Address \_\_\_\_\_

Policy Holder's Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Policy Holder Social Security Number \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

**SECONDARY INSURANCE NAME** \_\_\_\_\_

Policy Number \_\_\_\_\_ Group Number \_\_\_\_\_

Insurance Company Address \_\_\_\_\_

Policy Holder's Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Policy Holder Social Security Number \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

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**PAST MEDICAL HISTORY**

PLEASE CHECK ALL THAT APPLY:

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> Abnormal Pap Smears       | <input type="checkbox"/> Colon Polyps             | <input type="checkbox"/> Hepatitis B         |
| <input type="checkbox"/> Abnormal Heart Beat       | <input type="checkbox"/> Congestive Heart Failure | <input type="checkbox"/> Hepatitis C         |
| <input type="checkbox"/> Acid Reflux               | <input type="checkbox"/> COPD                     | <input type="checkbox"/> High Blood Pressure |
| <input type="checkbox"/> Alcohol Abuse             | <input type="checkbox"/> Chronic Kidney Disease   | <input type="checkbox"/> High Cholesterol    |
| <input type="checkbox"/> Anemia                    | <input type="checkbox"/> Depression               | <input type="checkbox"/> Liver Disease       |
| <input type="checkbox"/> Anxiety                   | <input type="checkbox"/> Diabetes                 | <input type="checkbox"/> Seizures            |
| <input type="checkbox"/> Arthritis<br>(type) _____ | <input type="checkbox"/> Drug Abuse               | <input type="checkbox"/> Shingles            |
| <input type="checkbox"/> Atrial Fibrillation/A-Fib | <input type="checkbox"/> Emphysema                | <input type="checkbox"/> Stroke              |
| <input type="checkbox"/> B-12 Deficiency           | <input type="checkbox"/> Glaucoma                 | <input type="checkbox"/> TB                  |
| <input type="checkbox"/> Bipolar Disorder          | <input type="checkbox"/> Genital Herpes           | <input type="checkbox"/> Thyroid Disorder    |
| <input type="checkbox"/> Blood Disorder            | <input type="checkbox"/> Gout                     | <input type="checkbox"/> Ulcers              |
| <input type="checkbox"/> Cancer (type) _____       | <input type="checkbox"/> Heart Disease            |  |
|  | <input type="checkbox"/> Hepatitis A              |  |

**OBSETETRIC & GYNECOLOGICAL HISTORY**

PLEASE CHECK ALL THAT APPLY:

- |   |   |
|---|---|
| <input type="checkbox"/> Pre-Menopausal<br>Date Last Menstrual Cycle _____    | <input type="checkbox"/> Number of Times Pregnant<br>Live Births _____ Miscarriages _____<br>Age(s) of Children _____ |
| <input type="checkbox"/> Post-Menopausal<br>Age at Menopause _____            | <input type="checkbox"/> Hysterectomy<br><input type="checkbox"/> Total <input type="checkbox"/> Partial              |
| <input type="checkbox"/> Hormone Replacement Therapy<br>Medication Name _____ |   |

**IMMUNIZATION HISTORY**

PLEASE LIST ALL DATES:

Influenza \_\_\_\_\_  
Pneumovax 23 \_\_\_\_\_  
Prevnar 13 \_\_\_\_\_  
Shingrix \_\_\_\_\_

TD \_\_\_\_\_  
Tdap \_\_\_\_\_  
Zostavax \_\_\_\_\_  
Other \_\_\_\_\_

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**HISTORY PROCEDURES**

PLEASE READ CAREFULLY &amp; LIST ALL APPLICABLE DATES

**Preventive****Month/Year**

Colonoscopy  
DEXA  
EKG  
Eye Exam  
Labs  
Mammogram  
Pap Smear  
Physical  
Prostate Check  
Other

|       |
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**List all Surgeries****Year**

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**Non-Surgical Hospitalizations****Year**

|       |
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**List All Providers You See, Their Specialty, and Phone Numbers****Provider & Specialty****Phone Number**

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**Social History**

PLEASE CHECK AND ANSWER ALL THAT APPLY:

|  |   |
|--|---|
| <input type="checkbox"/> Tobacco Use<br><input type="checkbox"/> Current Packs/day _____<br><input type="checkbox"/> Former Packs/day _____ Year Quit _____                                    | <input type="checkbox"/> Are You on a Special Diet<br>Please explain _____  |
| <input type="checkbox"/> Alcohol<br><input type="checkbox"/> Current Drinks/day _____ How Often _____<br><input type="checkbox"/> Former Drinks/day _____ Years Drank _____<br>Year Quit _____ | <input type="checkbox"/> Exercise Frequency _____<br>What type _____  |
| <input type="checkbox"/> Hobbies (Please List) _____<br>_____<br>_____<br>_____<br>_____   | <input type="checkbox"/> Illicit Drug Use<br><input type="checkbox"/> Current User How Often _____<br>Drug(s) of Choice _____<br><br><input type="checkbox"/> Former User Year Quit _____<br>Drug(s) OF Choice _____<br>_____ |

**Medication Allergies**

| <u>Medication</u> | <input type="checkbox"/> N/A | <u>Reaction</u> |
|-------------------|------------------------------|-----------------|
| _____             |                              | _____           |
| _____             |                              | _____           |
| _____             |                              | _____           |

**Environmental Allergies**

| <u>Environmental Element</u> | <input type="checkbox"/> N/A | <u>Reaction</u> |
|------------------------------|------------------------------|-----------------|
| _____                        |                              | _____           |
| _____                        |                              | _____           |
| _____                        |                              | _____           |
| _____                        |                              | _____           |

**Food Allergies**

| <u>Food Product</u> | <input type="checkbox"/> N/A | <u>Reaction</u> |
|---------------------|------------------------------|-----------------|
| _____               |                              | _____           |
| _____               |                              | _____           |
| _____               |                              | _____           |
| _____               |                              | _____           |



PRINT NAME \_\_\_\_\_

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**MEDICATION LIST**

| Medication Name | Dosage | Qty | Frequency | Reason for Medication |
|-----------------|--------|-----|-----------|-----------------------|
|                 |        |     |           |                       |
|                 |        |     |           |                       |
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**PREFERRED PHARMACY**

Name: \_\_\_\_\_  
Location/Zip Code: \_\_\_\_\_  
Name of Mail Order Pharmacy (if applicable): \_\_\_\_\_

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**FAMILY HISTORY**

PLEASE CHECK ALL THAT APPLY

|                     | Father | Mother | Sibling | Maternal Grandmother | Maternal Grandfather | Paternal Grandmother | Paternal Grandfather |
|---------------------|--------|--------|---------|----------------------|----------------------|----------------------|----------------------|
| Alcoholism          |        |        |         |                      |                      |                      |                      |
| Anemia              |        |        |         |                      |                      |                      |                      |
| Anxiety             |        |        |         |                      |                      |                      |                      |
| Arthritis           |        |        |         |                      |                      |                      |                      |
| Asthma              |        |        |         |                      |                      |                      |                      |
| Autoimmune Disease  |        |        |         |                      |                      |                      |                      |
| B-12 Deficiency     |        |        |         |                      |                      |                      |                      |
| Blood Disorder      |        |        |         |                      |                      |                      |                      |
| COPD                |        |        |         |                      |                      |                      |                      |
| Cancer              |        |        |         |                      |                      |                      |                      |
| Depression          |        |        |         |                      |                      |                      |                      |
| Diabetes            |        |        |         |                      |                      |                      |                      |
| Drug Abuse          |        |        |         |                      |                      |                      |                      |
| Epilepsy            |        |        |         |                      |                      |                      |                      |
| Glaucoma            |        |        |         |                      |                      |                      |                      |
| Heart Disease       |        |        |         |                      |                      |                      |                      |
| High Cholesterol    |        |        |         |                      |                      |                      |                      |
| High Blood Pressure |        |        |         |                      |                      |                      |                      |
| Low Blood Sugar     |        |        |         |                      |                      |                      |                      |
| Stroke              |        |        |         |                      |                      |                      |                      |
| Thyroid Disease     |        |        |         |                      |                      |                      |                      |

**IMMEDIATE FAMILY**Mother: ☐ Living ☐ Deceased Age \_\_\_\_\_Father: ☐ Living ☐ Deceased Age \_\_\_\_\_Sister(s): ☐ Living ☐ Deceased. Age(s) \_\_\_\_\_Brother(s): ☐ Living ☐ Deceased. Age(s) \_\_\_\_\_
 Do Any Diseases Run in Your Family? ☐ \*Yes  
☐ No

\*If Not Already Listed Above, Please Describe \_\_\_\_\_

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**Financial Policy****PLEASE INITIAL EACH SECTION:**

\_\_\_\_\_ Payment and or copay/deductible is due at the time of service.

\_\_\_\_\_ I, the undersigned, hereby authorize the payment of medical benefits, including Medicare, Medicaid, private insurance and any other health or medical plan, directly to the provider for services provided to me. I agree and acknowledge that my signature on this document authorizes the provider to submit claims for services rendered and services to be rendered without obtaining my signature on each claim to be submitted for myself and/or my dependents. I will be bound by this signature as though I had signed the claim.

\_\_\_\_\_ I understand that insurance is considered a method of reimbursing the doctor for services rendered and is not considered a substitute for payment. Some insurance companies pay fixed allowances for certain procedures and other insurance companies pay only a percentage of the charge. I understand that I am financially responsible for any deductible amount, co-insurance, out-of-network percentage, and/or any other balance not covered by my insurance company.

\_\_\_\_\_ I authorize the release to my insurance company any information concerning my healthcare, advice, treatment or supplies provided to me. This information will be used for reevaluating and administering claims and benefits.

The insurance information furnished herein represents a full disclosure of the insurance/third party benefits to which I am entitled. I further understand that failure to disclose or furnish full and complete insurance, Medicare, Medicaid information or pre-certification/second opinion requirements for all plans in which I subscribe may cause me to incur a liability for professional charges due to the non-payment of any carrier.

A photocopy of this assignment shall have the same force and effect as the form bearing the patient's original signature.

Printed Patient Name \_\_\_\_\_

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

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**Medical Information Release Form**  
**(HIPPA)**

Patient Name \_\_\_\_\_ DOB \_\_\_\_\_

**Release of Information**

## PLEASE INITIAL APPROPRIATE SECTION

\_\_\_\_\_ I authorize the release of information including, but not limited to, diagnosis, records, examinations rendered to me and any claims information to the following individual(s):

Name \_\_\_\_\_ DOB \_\_\_\_\_ Relationship \_\_\_\_\_

Name \_\_\_\_\_ DOB \_\_\_\_\_ Relationship \_\_\_\_\_

Name \_\_\_\_\_ DOB \_\_\_\_\_ Relationship \_\_\_\_\_

\_\_\_\_\_ Information is **NOT** to be released to anyone.

**Patient Notification**

## PLEASE INITIAL AND LIST ALL THAT APPLY

\_\_\_\_\_ I would like your office to contact me via  
☐ Home ☐ Cell ☐ Work ☐ Other \_\_\_\_\_

It is okay to leave a message with detailed information at:

\_\_\_\_\_

It is not okay to leave a message with detailed information at

\_\_\_\_\_

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_



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**Medication Refill**

Within two working days, our office will process a request for the refill of your medication. There are several situations when an office visit may be required to obtain a medication refill. For controlled medications, a urine drug screen may also be required. Please understand that we have no control on the time a pharmacy takes to process and prepare your prescription.

**Medication Coverage by Insurance**

If a medication is not covered by your insurance, you may elect to either pay for the medication directly or work with us to obtain another medication for your condition. If that is the case, you will need to present to our office your medication formulary. We will regularly review your medicines and determine whether they are safe and appropriate for you.

When appropriate, we may file an appeal with your insurance company. Your insurance carrier may or may not agree to cover your prescription. We do not control any insurance decision and we cannot force an insurance company to pay a part of any prescription. Appeals are a lengthy and arduous process. Usually, your medical records, as well as a detailed letter justifying the need for a medication is required for the insurance company to review a request for a specific medication. Please be aware that the insurance company does not determine if a medication is appropriate, only if they will pay all or a part of the cost of the medication.

Thank you for working with us. Our goal is to provide you with excellent medical care. If you have a concern with any of your medication(s), please don't hesitate to let us know.

Printed Patient Name \_\_\_\_\_

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

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**Medical Records Release**

Patient Name \_\_\_\_\_

DOB \_\_\_\_\_ SSN \_\_\_\_\_

I hereby authorize \_\_\_\_\_

\_\_\_\_\_

To release my medical records to **Dr. Lawrence A. Alder** my most recent☐ **ENTIRE RECORD**☐ Progress notes☐ Labs☐ Imaging☐ EKG☐ Colonoscopy☐ Other \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

I understand that my records are confidential and cannot be disclosed without my written authorization, except as otherwise provided by law. I also understand that I may revoke this authorization at any time.

**This authorization will expire one (1) year from the date of my signature.**

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

Relationship to Patient \_\_\_\_\_ Date \_\_\_\_\_